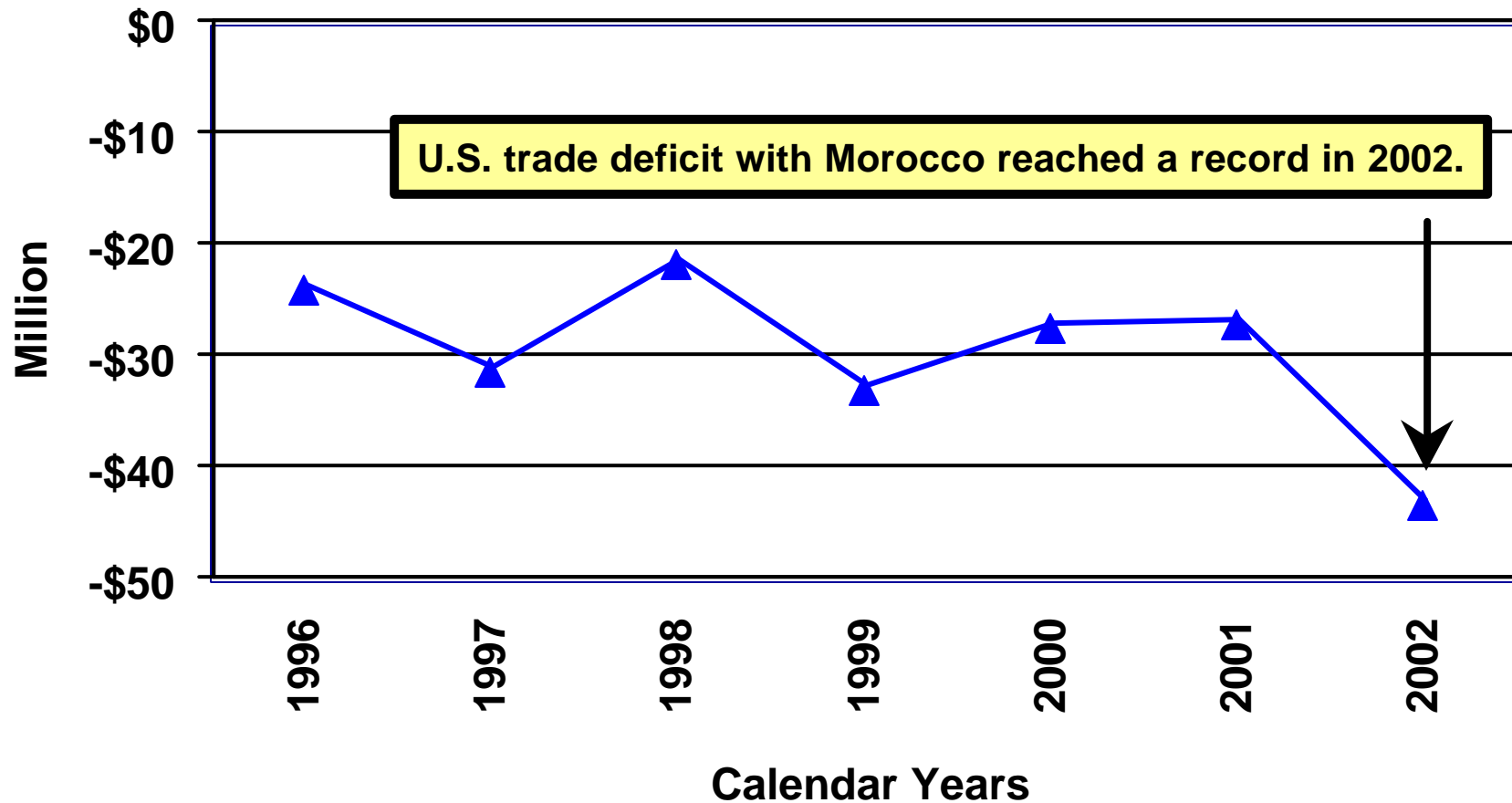


U.S.-Morocco Horticultural Trade

**USDA
Foreign Agricultural Service
Horticultural & Tropical Products Division
June 2003**

U.S. Horticultural Trade Balance with Morocco



Source: Bureau of the Census, DOC

Morocco Facts

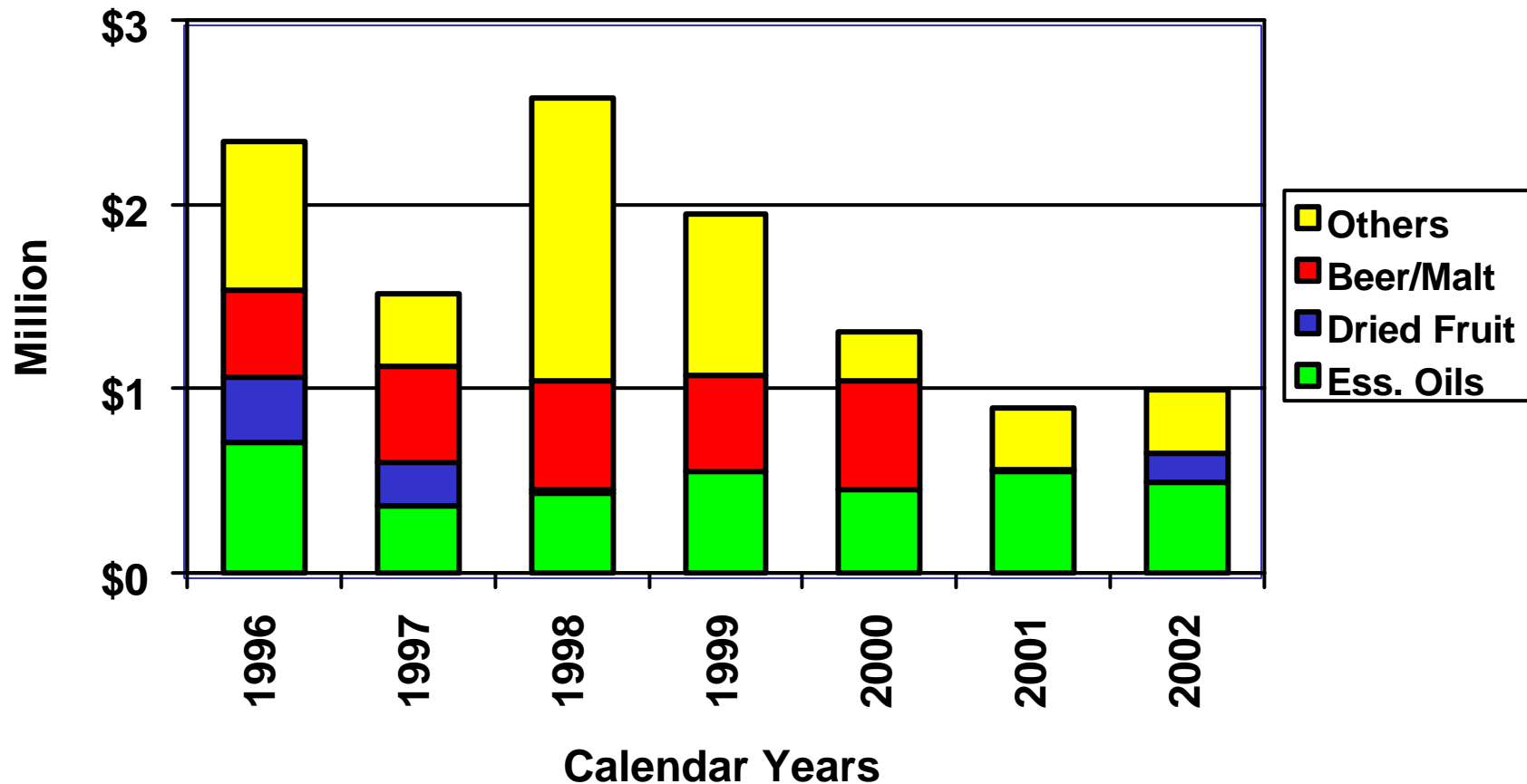
- **Population is only 30 million**
- **55 percent of the population is less than 25 years old**
- **Agriculture accounts for up to 18 percent of GDP**
- **Agriculture provides for 40 percent of jobs**
- **Nearly 75 percent of farms are less than 5 hectares**
- **10 percent of land is irrigated**
- **Irrigated lands account for 25 percent of output**
- **Irrigated lands account for 80 percent of agricultural exports**
- **Net exporter of fruit and vegetables**
- **Morocco has a FTA with the EU**
- **The EU is the major trading partner, accounting for over 63 percent of the total**
- **About 40 percent of imports are from the EU**
- **Relatively high tariffs**
- **Some Export subsidies**
- **Prohibits all GMO products**

Morocco's Import Duties on Selected Products

HS Code	Commodity	Import Duty (ad valorem)
07131099	Green Peas	50%
08021299	Almonds, shelled	50%
08041050	Dates	50%
08051000	Oranges	50%
08062000	Raisins	53.5%
08081010	Apples	53.5%
08131000	Dried Apricots	50%
08132000	Dried Prunes	53.5%
220300	Beer/Malt	50%
3301-3302	Essential Oils	17.5%-50%

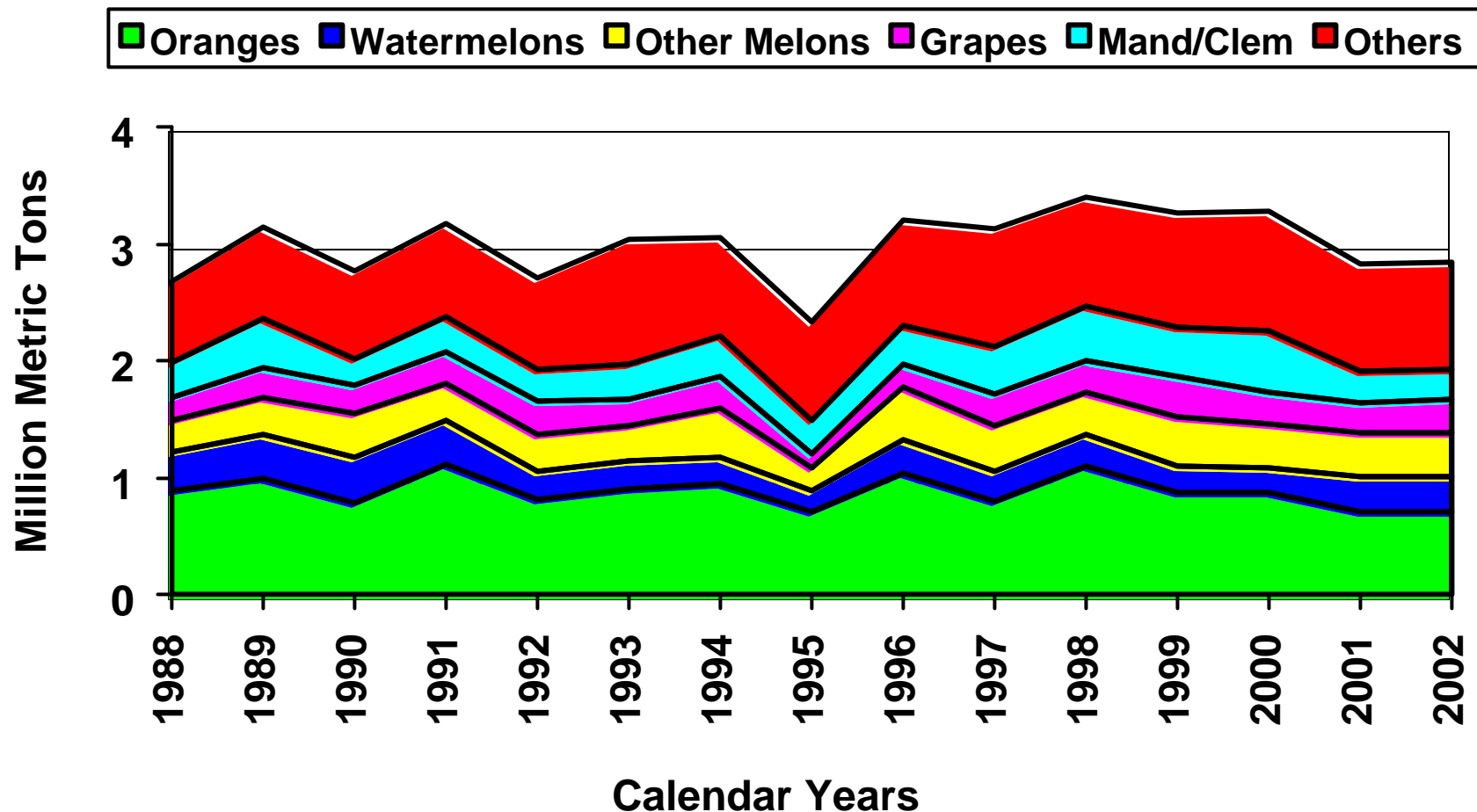
Source: Morocco's Tariff Schedule

U.S. Top Horticultural Exports to Morocco



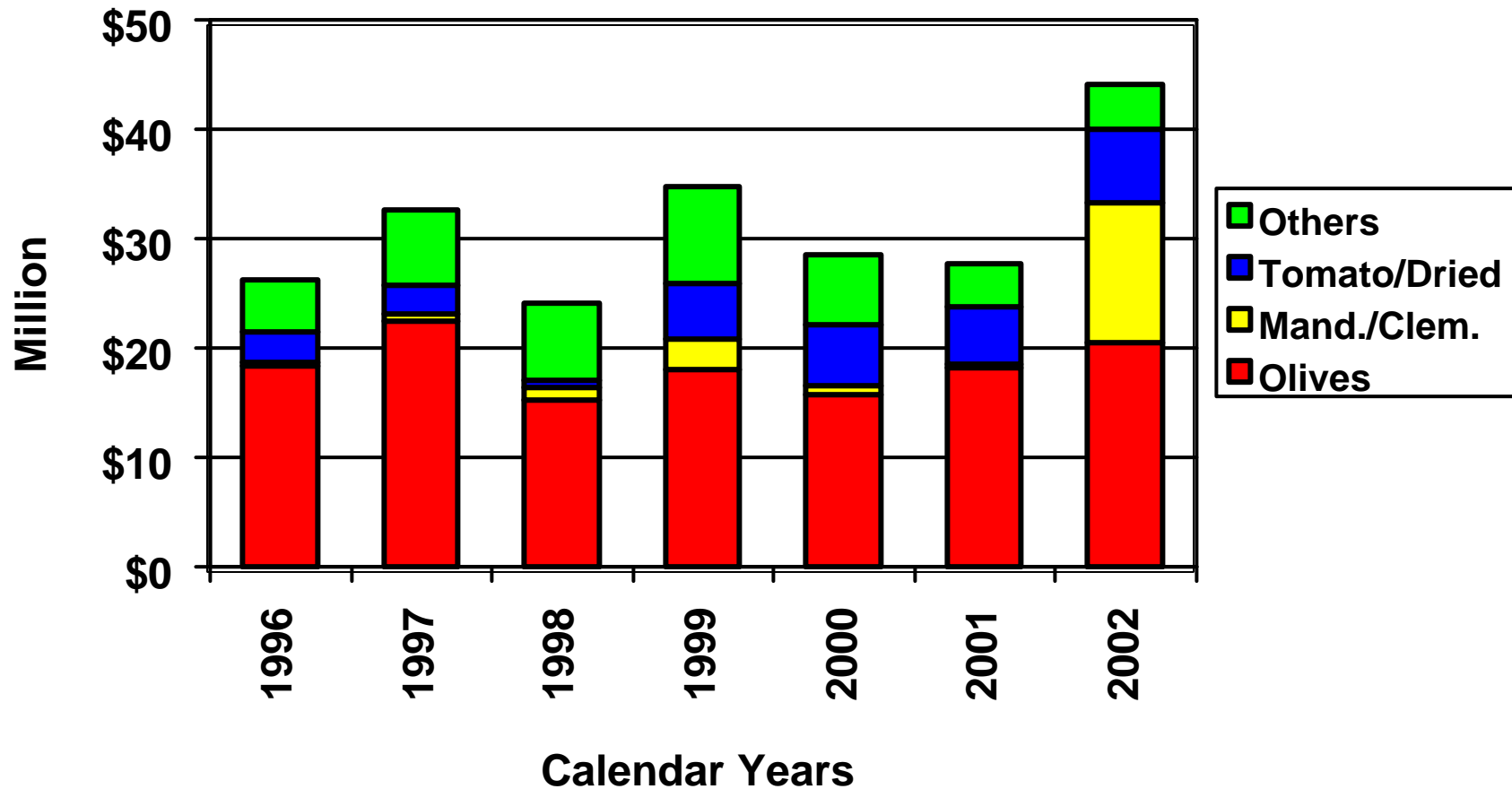
Source: Bureau of the Census, DOC

Morocco's Fruit Production



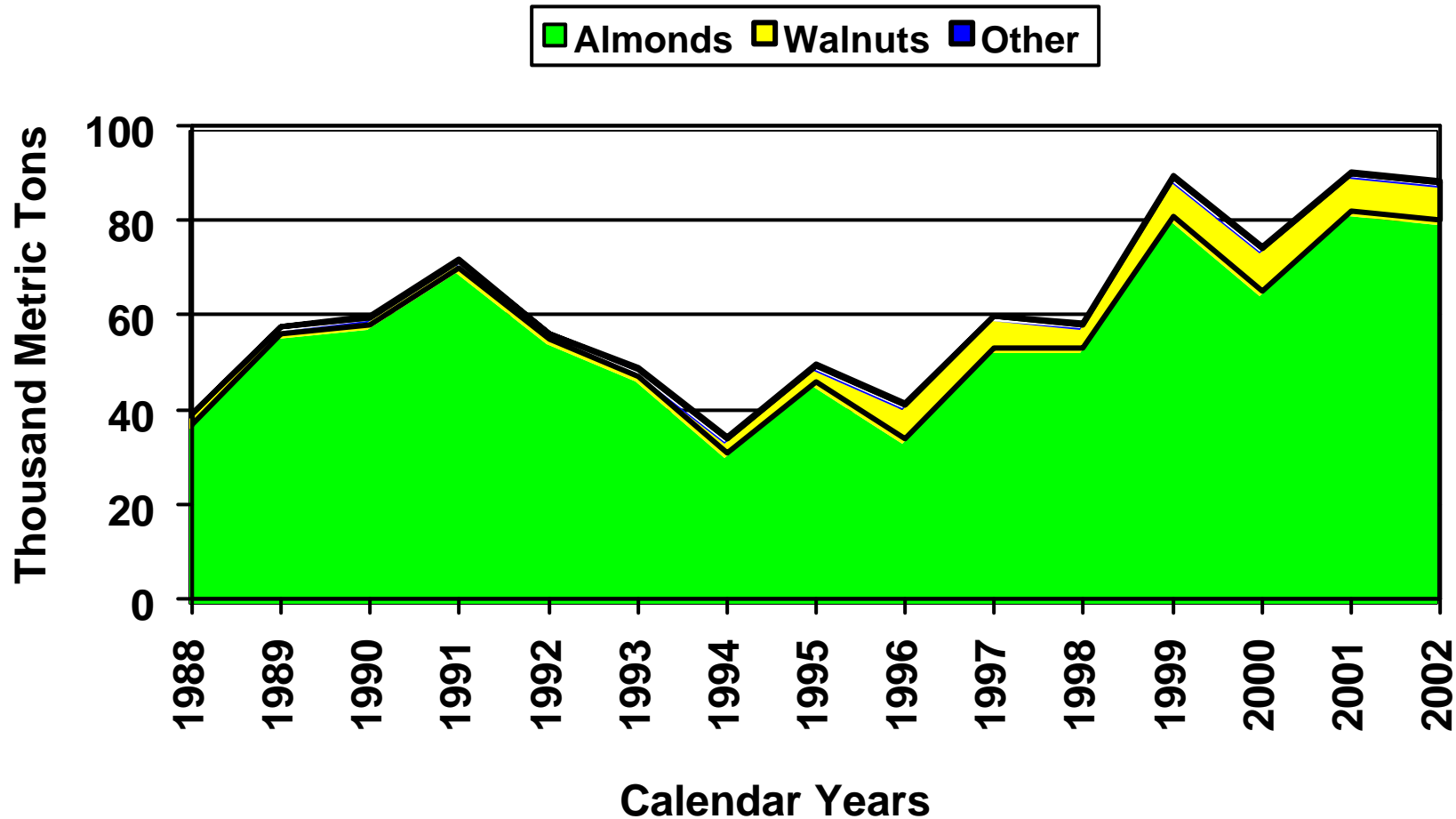
Source: Food and Agriculture Organization (FAO) of the United Nations

U.S. Top Horticultural Imports from Morocco



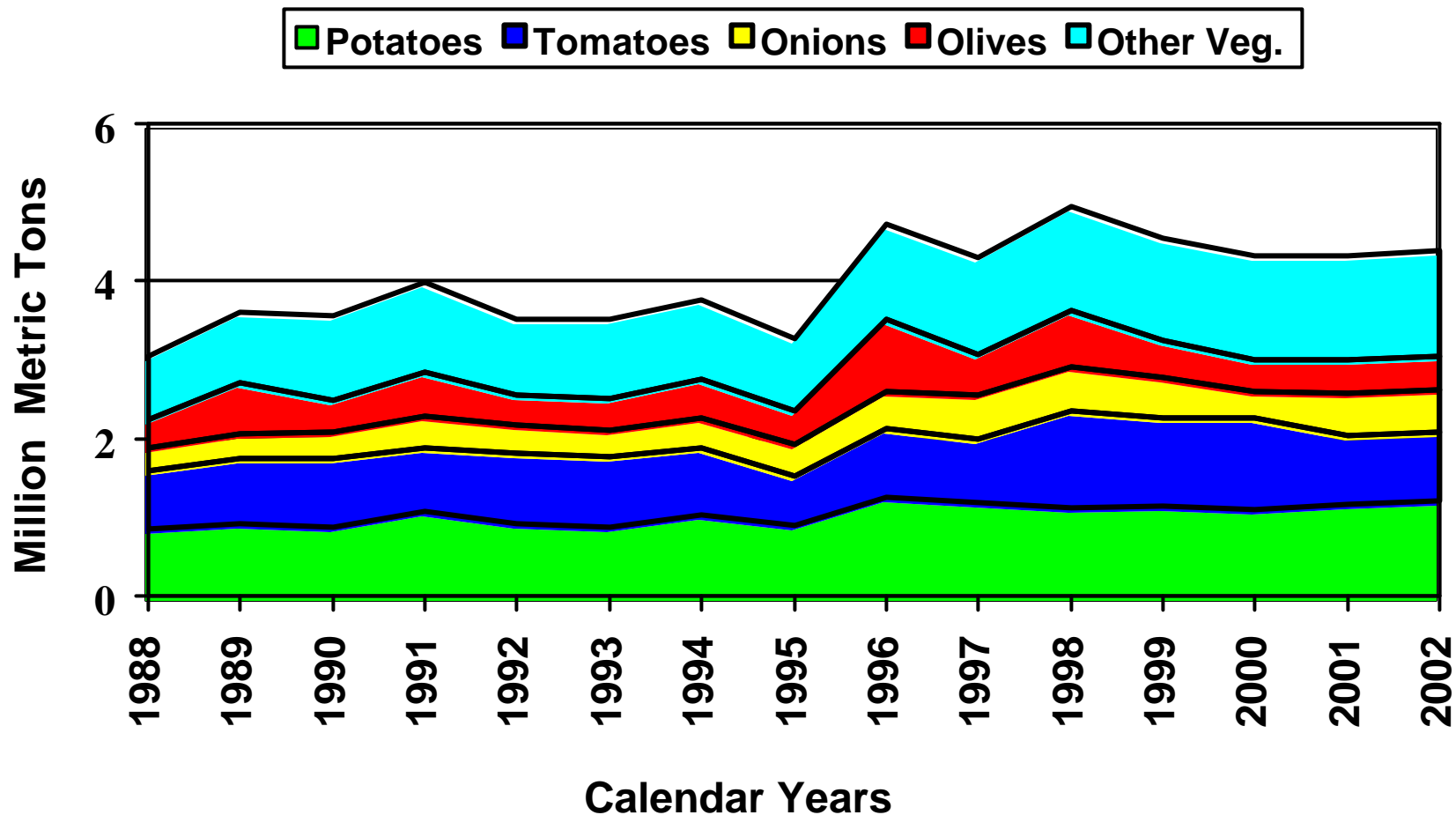
Source: Bureau of the Census, DOC

Morocco's Tree Nut Production



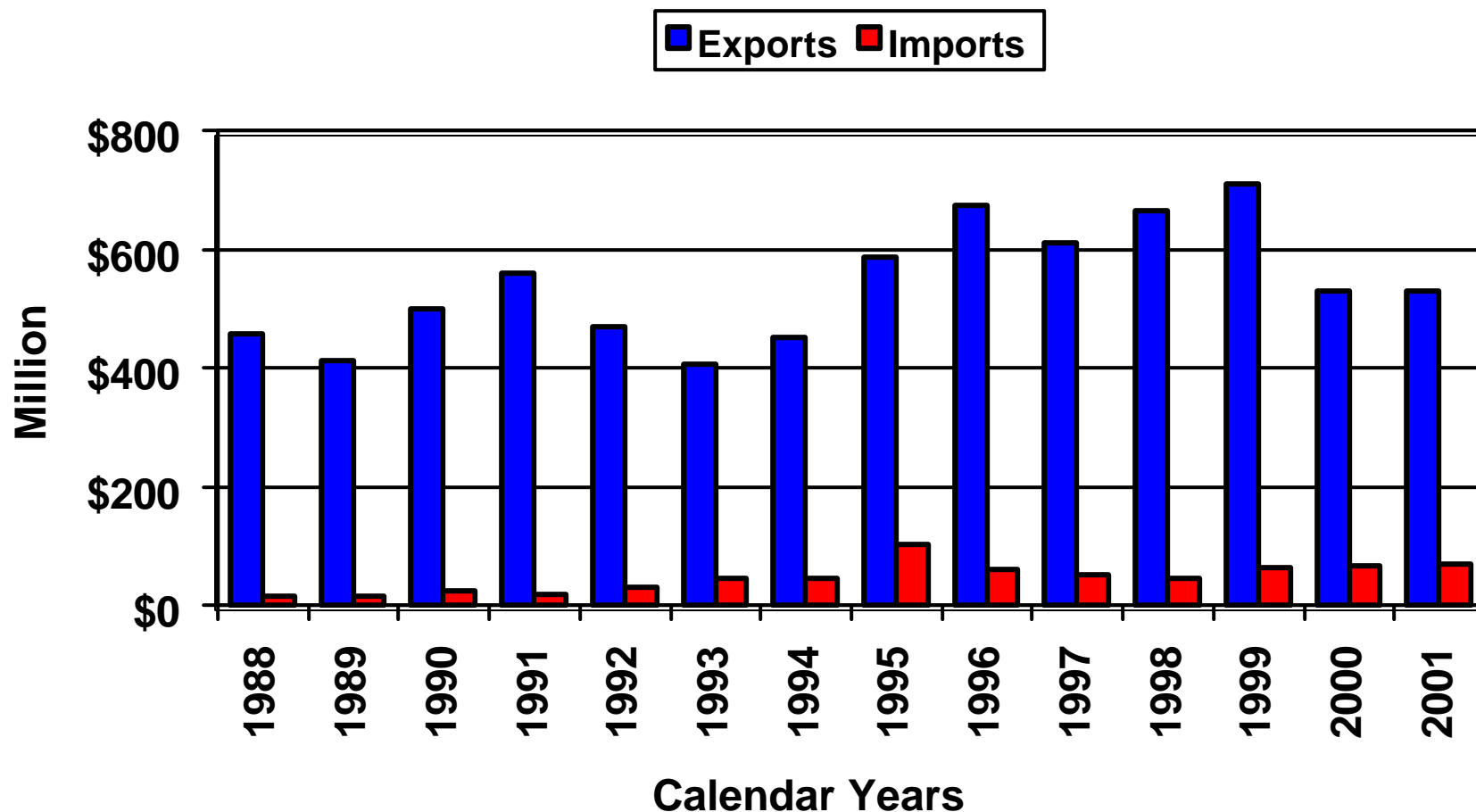
Source: Food and Agriculture Organization (FAO) of the United Nations

Morocco's Vegetable Production



Source: Food and Agriculture Organization (FAO) of the United Nations

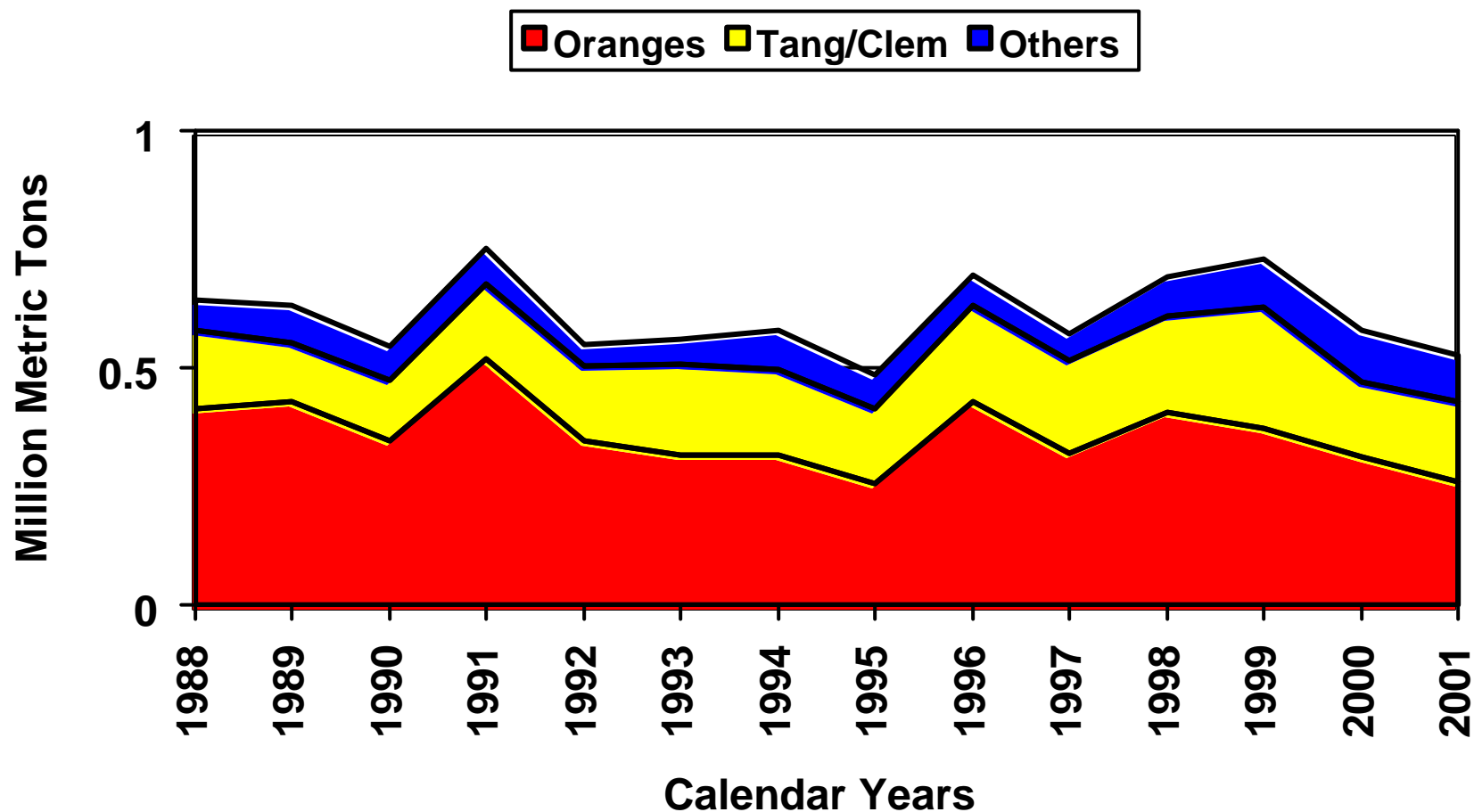
Value of Morocco's Fruit, Nuts, and Vegetable Trade



Source: Food and Agriculture Organization (FAO) of the United Nations

Note- Includes processed

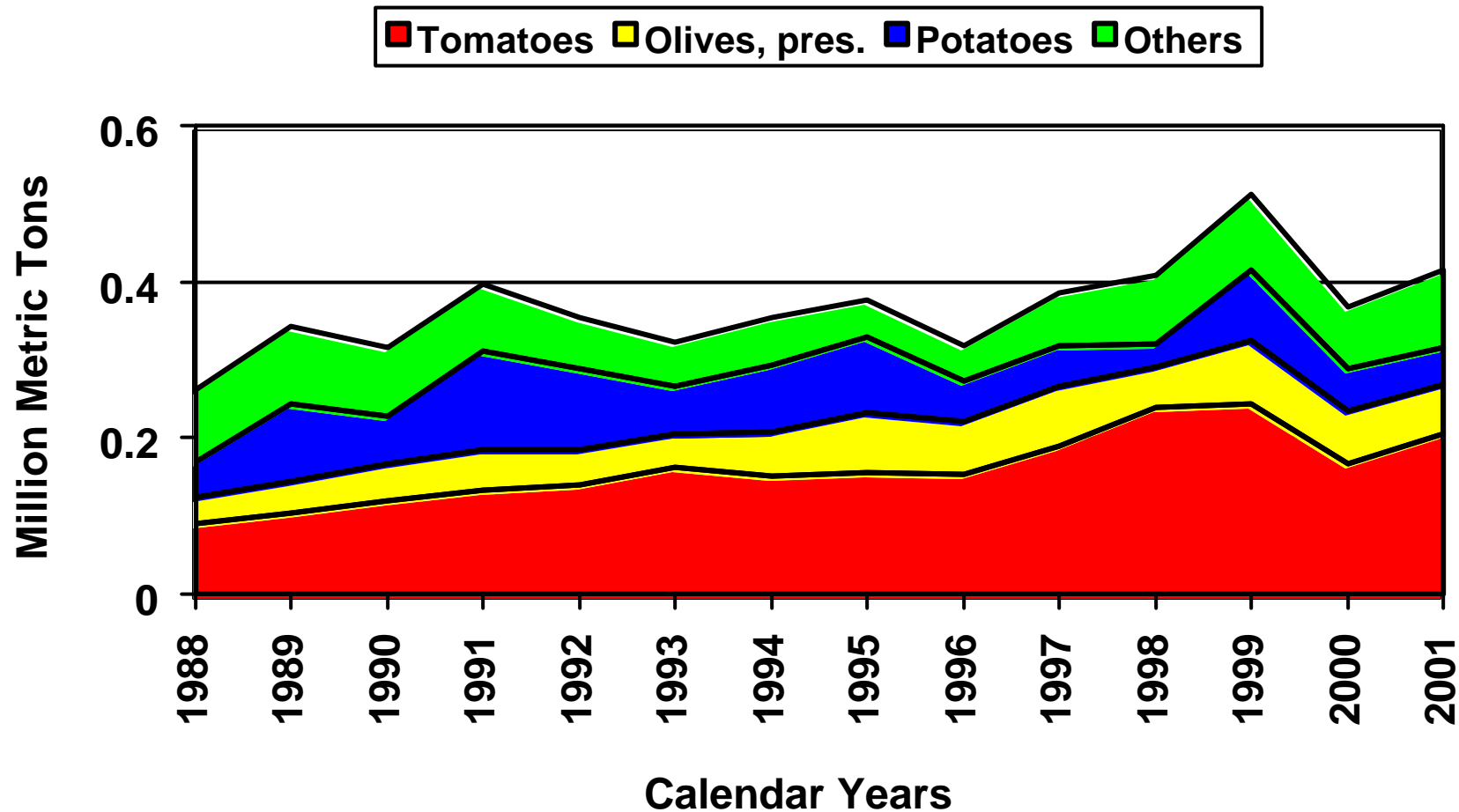
Morocco's Fruit Exports



Source: Food and Agriculture Organization (FAO) of the United Nations

Note- Includes processed

Morocco's Vegetable Exports



Source: Food and Agriculture Organization (FAO) of the United Nations
Note- Includes processed